



USDA, AMS, Poultry Market News Weekly Egg Products Report July 25, 2003

The "SOURCE" of Poultry and Egg Market Information

COMBINED REGIONAL REPORT - Combined regional for week ending 25-Jul-03 average prices on Sales to volume buyers, Grade A large, white eggs in cartons, delivered warehouse, cents per dozen.

	Northeast	Southeast	Midwest	South Central	Combined Regional
This week	73.00	71.50	68.50	71.50	71.13
Last week	72.00	70.50	67.50	70.50	70.13

Selected Cities Large - 25-Jul-03: New York 80-84 Chicago 73-78 California 103

WEEKLY SHELL EGG AND BREAKING STOCK INVENTORY - 21-Jul-03 - (30 DOZEN CASES - IN THOUSANDS)

	Northeast	North Central	South Central	South Atlantic	Pacific	5-Area	Breaking Stock	Total
Current week	117.4	271.9	128.2	170.1	218.8	906.4	271.3	1177.7
% change PW	0	5	17	10	1	6	-9	2

Breaking Stock 25-Jul-03 - prices paid cents/dozen, material exchanged, 30-dozen case equivalent, 48 lb minimum, delivered to breakers.

	Central States		Eastern Region	
Nest Run	53-57	M 53-55	48-52	M 49-51
Checks & Undergrades	39-44		35-44	M 36-40

Eggs Processed under federal inspection week ending 23-Jul-03.

Pounds in Thousands (excludes ingredients)

	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CURRENT WEEK	1,227,765	29,053	11,792	5,956	2,847	4,190
PREVIOUS WEEK	1,216,309	29,053	11,278	6,145	2,529	4,317
LAST YEAR	1,317,246	30,919	12,205	6,135	3,429	4,508
% CHANGE PW	1	0	5	-3	13	-3
% CHANGE LY	-7	-6	-3	-3	-17	-7

TO-DATE 2003	33,021,937	803,507	302,493	165,822	67,816	120,107
TO-DATE 2002	34,410,570	797,079	338,853	182,218	83,157	122,710
% CHANGE YTD	-4	1	-11	-9	-18	-2

AVERAGE YIELD PER CASE (INEDIBLE INCLUDED)

Current Week: 41.53 Previous Week: 41.76 Last Year: 40.82

AVERAGE YIELD PER CASE (INEDIBLE EXCLUDED)

Current Week: 38.12 Previous Week: 38.21 Last Year: 37.40

National Liquid Eggs - 25-Jul-03 - prices paid cents/lb, f.o.b. plant, non-pasteurized trucklots, for delivery within 14 days.

Class	Loads	Range	Wtd. Avg.	Change From Last Week
WHOLE	8	48.5-52	49.75	2.64
WHITES	24	35.0-37	36.13	1.80
YOLKS	15	71.0-76	73.73	1.30

Pasteurized salt yolk reported from 70 to 75 cents fob, and pasteurized whites reported at 39 cents fob.

Frozen Egg Prices - 25-Jul-03 wholesale selling price cents/lb, 30-lb containers.

Class	Trucklot		Less-than-Trucklot (min 25 cont.)			
	Eastern		Central		Eastern	South California ²
Whole	57-64.5	M 59-61	59-64.5	M 60-61	67-72	66-69
Blends ³	TOO FEW TO REPORT				77-95	-
Whites	45-50	M 47-49	47-49	M 49	52-59	52-55
Yolks ⁴						
Sugared	80-88	M 84-88	84-88	M 86	90-94	90-93
Salted	79-86	M 82-83	82-86	M 82-84	86-91	87-90

² f.o.b. shipping point

³ whole plus yolk plus sweetener, generally 28-32% egg solids

⁴ minimum 43% solids

National Dried Egg Prices - 25-Jul-03 - wholesale selling prices \$/lb, in containers, trucklot and less-than-trucklot volumes.

Class	Range	Mostly
WHOLE	2.14-2.40	2.24-2.31
YOLKS	1.78-2.20	1.90-2.05
ALBUMEN, SPRAY, DRIED	3.50-4.00	3.55-3.65
BLENDS (WHOLE PLUS SWEETENER)	1.49-1.75	1.60-1.70

Number of Light Hens Sltrd. in Federally Inspected Plants (Thousands) Weekending 12-Jul-03

****19 JULY 2003 NOT AVAILABLE****

Fowl Slaughtered in U.S.		U.S. Fowl Slaughtered in Canada		Total U.S. Fowl Slaughtered	
This week	1,153	This week	326	This week	1,479
Last week	1,019	Last week	219	Last week	1,238
Last year	1,498	Last year	253	Last year	1,751
To Date 2003	45,040	To Date 2003	7,068	To Date 2003	52,108
To Date 2002	49,710	To Date 2002	8,944	To Date 2002	58,654

Inspected Egg Products

U.S. Exports To Canada, in Thousand Pounds (Preliminary) week ending - 12-Jul-03

	Liquid	Frozen	Dried	Total
Current week	198	93	0	291
Last year /1	249	0	0	249
To date 2003	8,824	96	271	9,191
To date 2002	10,373	21	328	10,722

U.S. Imports From Canada, in Thousand Pounds (Preliminary) week ending - 12-Jul-03

	Liquid	Frozen	Dried	Total
Current week	112	46	0	158
Last year /1	73	83	40	196
To date 2003	3,160	1,730	841	5,731
To date 2002	3,659	1,966	2,987	8,612

Inspected Shell Eggs

U.S. Exports To Canada, in 30-Dozen Cases (Preliminary) week ending - 12-Jul-03

	Jumbo	EX-Lg	Large	Medium	Ungraded	Misc	Total
Current week	0	950	3,410	1,770	3,600	0	9,730
Last year /1	0	1,877	5,129	1,674	0	98	8,778
To date 2003	256	12,807	53,775	35,748	44,226	3,852	150,664
To date 2002	1,161	13,842	72,574	28,266	172,235	12,282	300,360

/1 Comparable week, to-date figures may not total due to rounding.

National Agricultural Statistics Service (NASS) - Cold Storage - stocks in all warehouses on 30-Jun-03

	Frozen Eggs (Thousand pounds)				
	Whites	Yolks	Whole & Mixed	Unclassified	Total
Current Month	2,659	898	10,722	3,675	17,954
Previous Month	2,664	815	10,548	3,672	17,699
Last year	1,675	819	6,397	3,829	12,720
% of Previous Month	100	110	102	100	101
% of Last Year	159	110	168	96	141

National Agricultural Statistics Service (NASS) - Chickens and Eggs Narrative - 22-Jul-03

Total All Layers on 01-Jul-03 totaled 332 million, down 1% from a year ago.

Rate of lay per day for all layers on 01-Jul-03 averaged 71.4 eggs per 100 layers, up 1% from a year ago.

Table/Commercial Egg Producing Layers on 01-Jul-03 = 272.4 million, down 1% from a year ago.

Rate of lay per day for table egg type on 01-Jul-03 averaged 74.0 eggs per 100 layers, up 1% from 01-Jul-02.

30 Major Egg Production States produced 6.58 billion eggs during Jun-03, down 1% from Jun-02.

Egg Type Chicks Hatched during Jun-03 totaled 36.3 million, up 3% from Jun-02.

Eggs in Incubators totaled 32.3 million on 01-Jul-03, up 1% from a year ago.

Domestic Placement of Egg-Type Pullet Chicks for Future Hatchery Supply Flocks = 305,000 during Jun-03, up 38% from Jun-02.

30 SELECTED STATES

Table Egg Type layers on 01-Jul-03 = 254.9 million, down 1% from 01-Jul-02.

Eggs per 100 Table Egg Layers on 01-Jul-03 = 74.0, up 1% from 01-Jul-02.

Layers in forced molt on 01-Jul-03 were 4.4%, up 19% from those in molt on 01-Jul-02.

Layers with molt completed on 01-Jul-03 were 23.4, up 4% from 01-Jul-02.

Layers sold during Jun-03 totaled 13.2 million, down 10% from Jun-02.

Layers rendered, died, destroyed, composted or disappeared for any reason during Jun-03 were 4.6 million, up 15% from Jun-02.

Pullets less than 20 weeks of age on 01-Jul-03 = 92.4 million, up 4% from 01-Jul-02.

Pullets added during Jun-03 = 19.9 million, down 8% from Jun-02.

For information on "Chickens and Eggs" call Tom Kruchten at (202)690-4870, office hours 7:30 a.m

USDA ALL PURPOSE EGG MIX PURCHASE PROGRAM ANNOUNCED:

DATE: July 21, 2003

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today announced plans to purchase all purpose egg mix for school lunch and other domestic food nutrition assistance programs. Offers will be invited from the trade for all purpose egg mix in one or more of the following forms:

Pouches (076048) - All purpose egg mix packaged in plastic laminated foil pouches, 6 ounces (170 g) to each pouch and 18 pounds (8.16 kg) net in each fiberboard shipping container. A purchase unit will consist of 2,000 shipping containers (forty-eight 6-ounce (170-g) pouches each) totaling 36,000 pounds (16,329 kg) net weight.

Polyethylene Bags (076010) - All purpose egg mix packaged in polyethylene bags, 10 pounds (4.54 kg) to each bag and 40 pounds (18.14 kg) net in each fiberboard shipping container. A purchase unit will consist of 1,000 shipping containers (four 10-pound) (4.54-kg) polyethylene bags each) totaling 40,000 pounds (18,144 kg) net weight.

Invitation No. 1 inviting offers due by 12 noon, Central Time, Monday, Aug. 4, is being issued this week. Acceptances will be announced by midnight, Friday, Aug. 8, for delivery from Oct. 1 to Dec. 31. Subsequent invitations will be issued inviting offers due the first and third Monday of each month.

All offers must be submitted electronically through the Domestic Electronic Bid Entry System (DEBES) website at <https://pcsd.usda.gov:3077/mdbc1000.exe?>. Offers submitted by any means other than DEBES will be considered nonresponsive.

Inquiries may be made by telephoning (202) 720-7693 or addressing the Contracting Officer, USDA/AMS/Poultry Programs, Commodity Procurement Branch STOP 0260, Washington, DC 20250. An electronic version of this Food Purchase Report can be obtained through the world wide web via the Commodity Procurement Home Page at: <http://www.ams.usda.gov/cp>.

PURCHASE AND OFFER TO BUY: WHOLE EGGS

DATE: July 23, 2003

The U.S. Department of Agriculture's Agricultural Marketing Service (AMS) today purchased 1,232,000 pounds of whole eggs--to be produced from about 31,000 cases of shell eggs--at a cost of approximately \$740,000 for school lunch and other domestic food nutrition assistance programs. Details of today's purchase follow:

Product	Pounds	Awarded Prices	No. of Bids Accepted
		Inv. No. 4	
5-pound cartons	560,000	\$0.6390-\$0.6937	3 of 3
bulk tankers	672,000	\$0.5379-\$0.5479	2 of 3

Next offers under Announcement PY-268 are due by 12 noon, Central Time, on the following date:

Inv. Number	Product Type	Offer Date	Acceptance	Delivery Period
			Not Later Than Date	
5	5-pound cartons and bulk tankers	Aug. 4	Aug. 8	Sept. 16-31

Total purchases of whole eggs since the program was announced on May 12 follow:

Product	Cumulative Pounds	Cumulative Dollars
30-pound containers	40,000	\$ 27,000
5-pound cartons	3,162,000	\$1 950,000
bulk tankers	3,168,000	\$1,588,000

The awards for whole eggs made today under Announcement PY-268, Invitation 4, to be delivered from Sept. 1 to Sept. 15, follow:

5-pound Cartons

American Egg Products, Inc.	240,120 @ \$0.6390-0.6937
Crystal Lake Egg Products	200,100 @ \$0.6612-0.6837
Sonstegard Foods Company	120,060 @ \$0.6694

Bulk Tankers

Sonstegard Foods Company	576,000 @ \$0.5379-0.5479
Golden Oval Eggs	96,000 @ \$0.5448

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